SALESFORCE APPEXCHANGE: APPS TO PUT YOUR SMALL BUSINESS ON THE FAST TRACK

salesforce

In a digital world, **Salesforce** helps small businesses become deeply customer-focused by making sure that all departments are connected, with the customer at the center of everything. AppExchange expands those capabilities: It makes Salesforce a one-stop shop for running your business with apps that give small companies the same tools - and advantages - as larger competitors.

salesforce appexchange

A marketplace of proven business apps that integrate with Salesforce to create a unified user experience.

AppExchange apps help small businesses get more value from Salesforce, empower their mobile initiatives, and fuel growth that will take their companies to the next level.

Peer reviews and ratings, based on the experience of thousands of users, guide you to the best AppExchange app for any purpose. The AppExchange helps small businesses get the most value out of their investment in Salesforce. Of the more than 2,600 apps on the AppExchange, 44 percent are available free of charge.

VALUE

Rather than spending time and money to build their own solutions, small businesses can rely on the AppExchange for trusted solutions to help them grow.

When apps aren't built as part of the same system, "getting them to work together is costprohibitive and complex."

- Zach Cohen, Chief Operating Officer, Holonis, Inc.



SMALL BUSINESS CUSTOMER INSIGHTS

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HOLONIS

Holonis, Inc., provides a unique set of digital software tools for conducting smarter online commerce. Founded by a biotech executive who saw a parallel between genetic and computer codes, the company is modeled on the philosophy of a holon, something that is simultaneously a "part" and a "whole."

"We use that approach in developing our products, as well as in managing the back end," said Chief Operating Officer Zach Cohen. **"Everything has to be part** of one complete system, almost like a biological organism."

Holonis naturally turned to Salesforce to ensure that its departments are all connected - and to the AppExchange to extend its capabilities. "We wanted to find a platform that could be the backbone of our company and that could also scale," said Cohen.

With the AppExchange marketplace of pre-integrated business apps, "It's very easy to add new users and functionality as our business grows," he said.

That integration creates such strong VALUE for Holonis that the company now turns to the AppExchange first whenever it needs a new business app. Holonis relies on the <u>TaskRay</u> app, for example, to track and manage all of its workflow and projects. "It really connects everything together," Cohen said.

MOBILITY

The AppExchange offers 300+ Salesforce1 mobile-ready apps that are simple to use and help companies do business on the go. Salesforce1 mobile-ready apps allow employees to do everything from planning field visits, to recording sales and service calls, to signing documents and tracking shipments. More than 70 percent of small businesses say that keeping sales and service employees connected on the go is important to their success, according to Salesforce research.

"Being able to have an app on a mobile device is just invaluable."

– Leyna Hoffer, Sales System Manager, Edmentum



SMALL BUSINESS CUSTOMER INSIGHTS

EDMENTUM

Edmentum is a leading provider of innovative online learning programs that drive student achievement for academic and career success.

For a national company, mobility is critical. **"Anything we do, we want to make sure that we do it MOBILE as well,"** said Leyna Hoffer, Edmentum Sales System Manager and a Salesforce MVP (Most Valuable Player).

Apps like <u>Milestones PM</u> for task management enable Edmentum's busy teams to manage more projects at the same time. "It's easy to overlook things, but when you can see the big picture, you can be more efficient," she said. No matter what the challenge, having one place to easily search for apps by keywords, price, mobility, or user reviews helps Edmentum keep pace with its teams on the go.

"The first thing I do when somebody presents a problem to me, even if I have a solution in mind, is to go to the AppExchange to see if there's something that has been already created," Hoffer said. **"I get to be the expert because I know** where to find the answers. I don't always know the answers, but I know where to go to find them."



GROWTH

Sixty percent of Fast Company's most innovative companies use one or more AppExchange apps and 70 percent of Fortune 100 companies use one or more AppExchange apps. With the AppExchange, small businesses can operate like larger companies.

desired support level.

"For a young company, or one that is moving really fast, the AppExchange is a no-brainer."

- Eric Edelson, CEO, Fireclay Tile

AppExchange apps give businesses tools to do more with less to help them grow, with apps for every department and every budget, and for any industry, any timeline and any



SMALL BUSINESS CUSTOMER INSIGHTS

FIRECLAY

FIRECLAY TILE

From toilets to tiles, Fireclay Tile focuses on sustainability with beautiful handmade tiles forged from recycled materials. Fireclay's products have a story to tell, and AppExchange helped this small California business tell it in a big way, quadrupling its business in just four years.

The AppExchange made it easy for Fireclay to find world-class solutions that can just launch and go. **"We were very aggressive about integrating everything that we do into Salesforce, and it's led to a lot of fantastic GROWTH for us,"** said CEO Eric Edelson. "It really allowed us to do so much more with so much less." Free shipping is an important perk for Fireclay's customers, as well as an opportunity for branding. Fireclay uses the <u>Shipmate</u> app from ZenKraft to create in-house shipping notifications for products and samples sent via FedEx or USPS. "Now our shipping notifications came from Fireclay and not FedEx," Edelson said. "That little touch point of people seeing our brand was really neat."

"AppExchange allowed us to appear bigger than we were," he said. "As a small company, I always want to look as huge and reliable as everybody else."

AppExchange gives Small Businesses the tools to extend Salesforce into every corner of their business - <u>Sales</u>, <u>Service</u>, Marketing, IT, HR, and more to help teams become more efficient and able to maximize their time and money.

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Apps are also available for businesses in nearly every industry, including:

- <u>Government</u>
- Financial services
- Healthcare
- Education
- Nonprofits
- <u>Retail</u>

Great AppExchange Apps for **SALES**



STEELBRICK

Simplifies configuration and ensures pricing and sales quoting accuracy



HOOPLA

Easily creates contests, competitions and leaderboards to motivate and track sales team performance



XACTLY INCENT EXPRESS

Incentive compensation and sales performance management for growing companies



TOUTAPP

Helps manage, track and template daily e-mails sent to contacts and leads



CONGA COMPOSER

Easily create and deliver documents, presentations and reports



SALESFORCE CRM DASHBOARDS FREE

A one-stop shop for great example dashboards for executives, reps. sales teams, and more



DOCUSIGN

Electronic Signatures (eSignature) for Salesforce anytime, anywhere, on any device







APTTUS X-AUTHOR

Transforms Microsoft Excel from a standalone productivity tool into a realtime user interface for Salesforce



S1 IGNITION PACK FREE

A suite of applications for field sales built to work in the Salesforce1 Mobile App

Great AppExchange Apps for **SERVICE**



SERVICEMAX EXPRESS FOR SMALL BUSINESSES

Gives small businesses a revolutionary new way to automate field service



TIME TRACKING FREE

Track the hours your service team has worked so you know when contracts are about to expire



LIVEOPS VOICE ADVANTAGE

Embedded cloud contact center with seamless voice interactions for better sales and service



KNOWLEDGE BASE DASHBOARDS & REPORTS FREE

Reports and dashboards that help you monitor your knowledge base e-mails sent to contacts and leads



SURVEYMONKEY

Create and send surveys to track customer and employee satisfaction and more



SERVICE AND SUPPORT DASHBOARDS FREE

Provides metrics to monitor performance



CALENDARANYTHING

Create customizable calendars with the #1 calendar app on the AppExchange



SURVEY FORCE FREE

Create, send, and capture customer feedback natively in Salesforce.com



<u>GEOPOINTE</u>

Provides proximity searching, optimized routing, territory management, boundary layers, demographics, and more



CASE AGE IN BUSINESS HOURS FREE

Enables reporting on the time that a case has spent with support and awaiting the customer

Great AppExchange Apps for MARKETING



PARDOT

An easy-to-use marketing automation suite enabling sales and marketing groups to team up for maximum efficiency



DADDY ANALYTICS

Connects AdWords to Salesforce so you know which ads, keywords, and campaigns generate leads



SENDIT CAMPAIGN MONITOR

Send and track beautiful targeted emails and automatically add contacts to mailing lists



INSIGHTSQUARED

Delivers powerfully simple business analytics for companies of any size



FORMASSEMBLY

Create powerful web forms to collect and send data



View marketing campaigns in a convenient month-calendar format

VIDYARD

vidyard

🗊 bizible

Provides a simple interface to upload and share videos with contacts and leads and see video engagement data

BIZIBLE

Make profitable marketing decisions by connecting sales and marketing data



CAMPAIGN COMBINER FREE

A Visualforce page enabling members from multiple campaigns to be added into a target campaign



LEAD SCORING FREE

Score leads based on who they are (lead criteria) and what they do (campaign member criteria)

MARKETING CALENDAR FREE

Great AppExchange Apps for IT & ADMIN



TASKRAY

The modern project management app to easily track, manage and communicate your work



ROLLUP HELPER FREE

Rolls up any Salesforce data with no coding



DEMAND TOOLS

Data quality power toolset to standardize, verify, deduplicate, and import



GRAPHICS PACK FREE

Contains hundreds of images and icons that can be used in Salesforce applications



ZAPIER

Makes it easy to connect Salesforce to hundreds of apps to automate your work



MASS UPDATE & MASS EDIT FREE

Admins and standard users can mass update and mass edit records from any filter view or related list

Jitterbit

JITTERBIT

Data Loader that automates import/export of data between flat files. databases and Salesforce



Provides easy synchronization for accounts, products, jobs, and more in QuickBooks



FIELD TRIP FREE

Run reports on standard and custom field usage in Salesforce



MILESTONES PM FREE

A great way to manage projects and tasks for your users

DBSYNC FOR QUICKBOOKS FREE

Great AppExchange Apps for HR AND CORPORATE



YESWARE

Track, template and manage sales emails from Gmail and Outlook



VISITOR1 FREE

A visitor check-in solution for offices, native to Salesforce1 Mobile App



APPIRIO CLOUD SYNC FOR GOOGLE APPS

Configure two-way synchronization between Google Apps and Salesforce calendars and contacts



KIZUNA EVENT MANAGEMENT FREE

Save time and reduce administrative costs for recruiting, managing, and tracking volunteers at events



FINANCIAL FORCE HUMAN **CAPITAL MANAGEMENT**

Recruit, hire, track and manage your entire workforce using a single unified app



SHIPMATE

Send mail, ship orders and track packages



CHATTER USAGE DASHBOARDS FREE

Provides 20 Dashboard components and 25 reports for a broad view of Chatter



ALMOND FREE

A learning management app to create and assign learning activities



EMPLOYEE MANAGER FREE

Allows small businesses to manage employee information



SHADOWR FREE

Mentoring and job shadowing for Salesforce1 Mobile App

GET STARTED

With over 2,600 apps, how do you find the most effective tools to help your small business grow?

DEFINE SUCCESS

Make a roadmap that sets your goals for both long and short-term success. Do you have a budget for paid apps or do you need to start with free apps?

USE SEARCH AND FILTERS

Once you know your goals and your budget, the AppExchange site's search field, top-of-page filters and navigation tools on the left can help narrow your search.

READ REVIEWS

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With over 44,000 user reviews, it's easy to get feedback from other users to help inform your decision.

TRY BEFORE YOU BUY

Free trials are a great way to help you evaluate your next app. Use a Salesforce sandbox to mimic your production and see how the app will perform in your small business environment.

GET TO KNOW YOUR COMMUNITY

There are over 14 million members in the Salesforce community, including hundreds of dedicated MVPs and customers who can <u>share knowledge</u> with your small business.

GIVE IT A TRY TODAY

appexchange.salesforce.com/collection/smb