



#### Introduction

It's important for companies to realize that every customer interaction in marketing, sales, or service is a chance to increase customer satisfaction and retention. Fostering customer loyalty is so much more than just having the most reasonable price, or marketing resources that keep customers informed about the most effective ways to use your product. Customers don't just want one-off positive experiences with different departments in your company – they want cohesive, personalized, end-to-end journeys. Unfortunately, customer service is a critical, but often an underwhelming aspect of the customer's journey. Even the customer service department's role in

influencing customer satisfaction and loyalty is shifting dramatically. The old benchmarks of a high-performing service department – first-call resolution numbers and average resolution time – are certainly still important, but customers (especially millennials) value self-service options.

What does it mean to deliver an exceptional customer experience? That question is extremely nuanced, which is why we've created an e-book dedicated to best practices for enhancing your customer relationships with a customer community.

#### **Table of Contents**

- **03** Turn Your Best Customers into Your Best Service Agents
- Become a Customer Company with a Connected Community

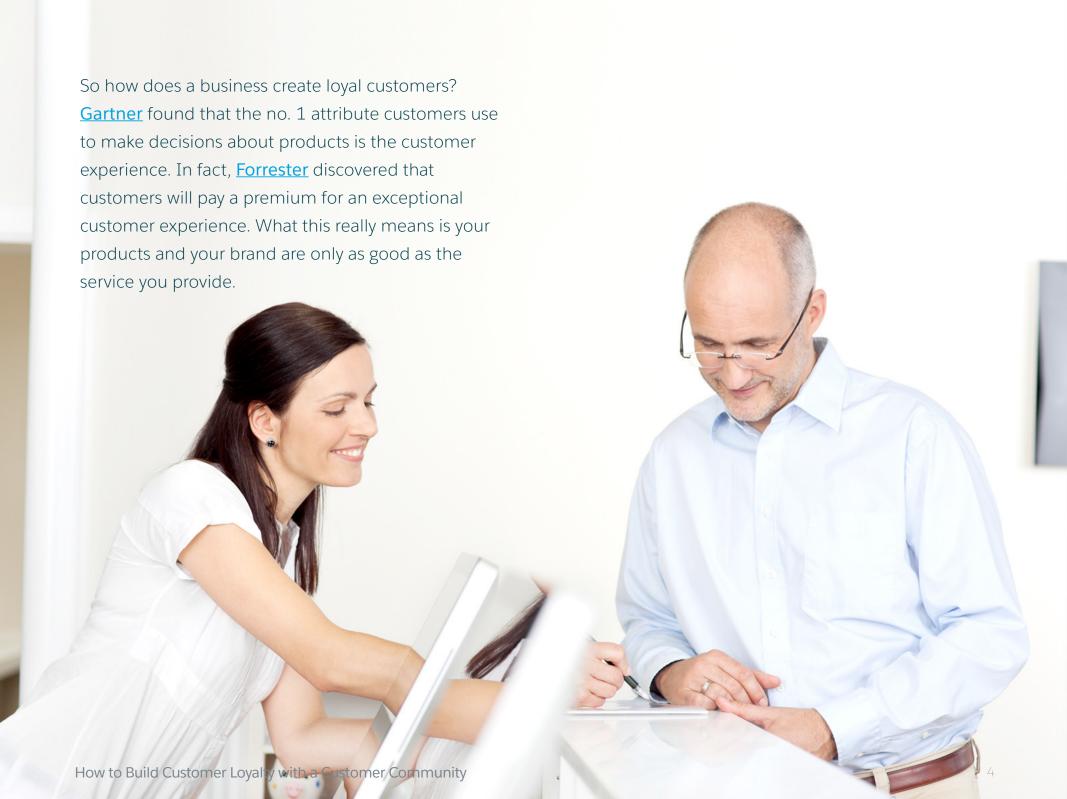
- 16 Create a Community That Grows with Your Business
- **22** Conclusion

## Turn Your Best Customers into Your Best Service Agents

## Today's competition is all about customer experience

The Internet and mobile technology have evolved so that customers can instantly access comparative information about your products. When consumers shop, they often rely on mobile apps to help compare prices on the spot. A quick swipe of a barcode determines if consumers can buy the exact same product around the corner for less money. This is powerful information at customers' fingertips, and it's making it hard for companies to build brand loyalty on just price and product alone.





#### Customers expect to find answers online

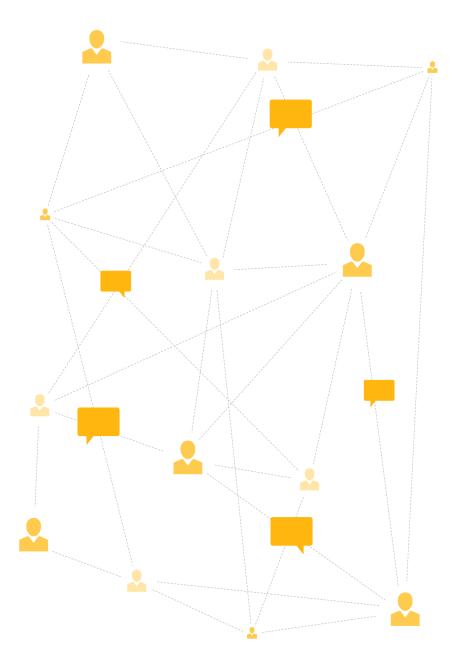
Customer expectations have changed in terms of how companies should deliver service and support. They don't want to pick up the phone to call you every time they have a question. They're tired of long hold times, long-winded answers from service agents, and calling multiple times to resolve their issues. Today, customers expect to find answers online. In fact, research shows more than 70% of customers prefer to get answers to their questions from the company's website.



## Help customers help themselves – and each other

The best kind of customer service experience is the one that empowers customers to solve their own problems – without a phone call or an email. A portal where customers can search your knowledge base is a start, but to truly improve customer satisfaction, your company should launch an engaging, self-service community.

The benefits of enabling your customers with self-service are plentiful: reduced support costs and empowered, satisfied customers who can seek answers on their own time. Your customers want to find answers fast, share their experiences with fellow customers, and even work together to solve problems.







#### **CUSTOMER SPOTLIGHT:**

## **Ping Identity**

#### For Ping Identity, engagement is key

Ping Identity, a leader in single sign-on solutions, unlocked the secret to self-service success by focusing on customer engagement. "A big goal of migrating to a community was to allow customers and partners to help other customers – to get people outside of our support organization answering questions," said Patricia Rose, Ping Identity's community manager.

Working with system integrator Grazitti Interactive, Ping Identity customized feeds to allow non-authenticated users to view feeds, enticing casual browsers to become active participants and help each other to solve issues.

"A big goal of migrating to a community was to allow customers and partners to help other customers - to get people outside of our support organization answering questions."

Patricia Rose,
Community Manager,
Ping Identity

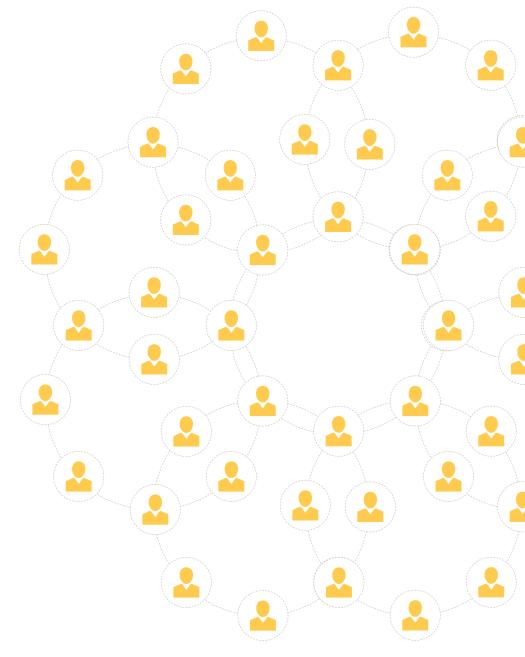
Providing the right technology is the first step. Enticing customers to become active participants in the community is the next. To further boost engagement, Ping Identity plans to build on its current gamification strategy with the introduction of an MVP program. "The biggest thing we'll do going forward is to rely more heavily on rewards and recognition," said Rose. From badges on customers profile pages, t-shirts, and free flights to user conferences, the program will offer members a number of incentives to increase participation. "We'd like to get 10 or so super active customers in there who will, in turn, bring in more activity organically," said Rose.

Creating super active customers is key to helping customers help themselves. The answers that these customers provide in the feed can be used by service agents to expand the knowledge base in the community to help customers find answers fast. But what happens when a question goes unanswered in the community?



## Become a Customer Company with a Connected Community

Many companies have created self-service portals where customers can access knowledge articles or interact with other customers to find answers. But self-service portals are not enough. What happens when a question goes unanswered in the support forum or a customer needs more information than what's contained in your knowledge base? Customers leave your site with a disjointed service experience because these traditional self-service portals are unassisted touchpoints, disconnected from your help desk.



Gartner predicts that <u>one-third</u> of all service requests next year will still require help through assisted touchpoints such as Web chat or call centers. This means businesses risk damaging their brand's reputation by not delivering an omni-channel service experience. Companies must invest in a connected community that allows for a seamless transition between touchpoints to reduce friction and help customers find answers fast.

To do so, a self-service community must have the ability to escalate cases in three ways:



**1.** Allow customers

to create cases.

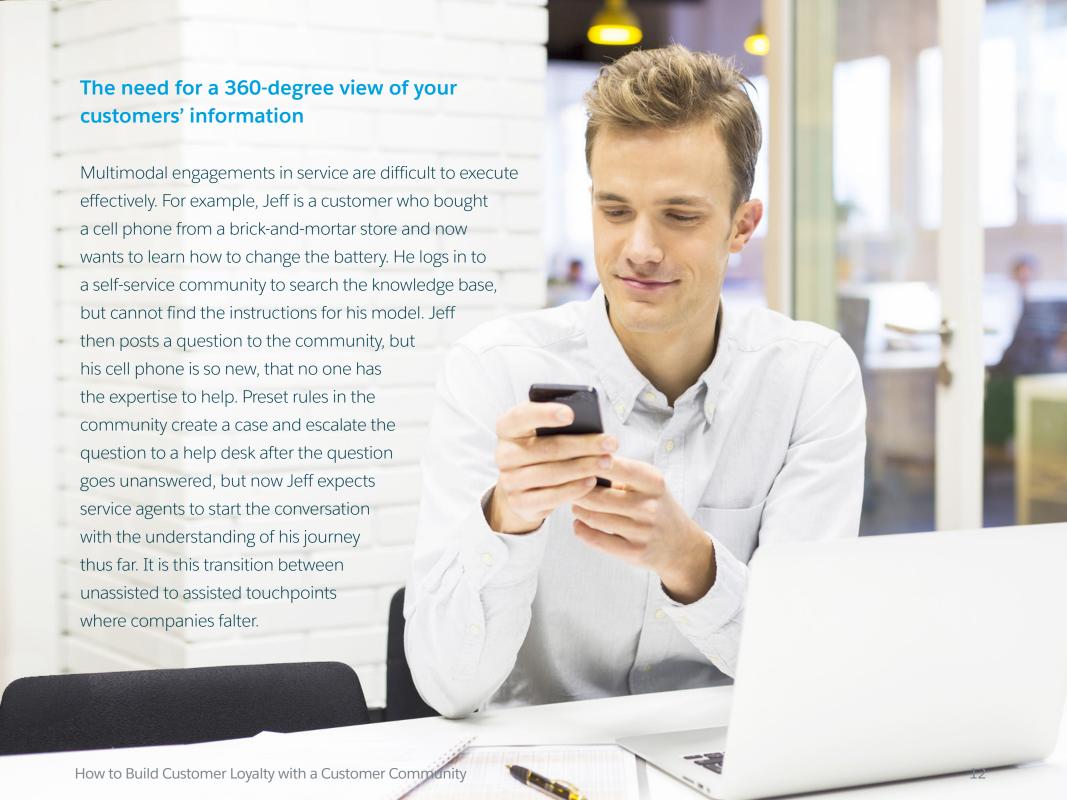


**2.** Give agents the ability to create or respond to cases in the feed.



**3.** Escalate cases automatically if a question goes unanswered.

Gartner predicts that one-third of all service requests next year will still require help through assisted touchpoints such as Web chat or call centers.



Having a 360-degree view of your customer is critical at this juncture to deliver an exceptional experience. According to the Harvard Business Review, 22% of repeat service requests involve issues related to problems after the first contact, even if the issue was resolved the first time around. In order to personalize the experience, businesses must give agents insight into service journeys like Jeff's. This requires a connection between the community and the help desk, so agents understand what Jeff has tried so far.

How to Build Customer Loyalty with a Cost

To truly become a customer company, agents should also be able to view Jeff's purchase history to gain a deep understanding of who this customer is and how he has interacted with the company to date.





#### **CUSTOMER SPOTLIGHT:**

### **AVG**

#### How to connect your help desk and self-service community

AVG, a leading online security provider, has decoded the secrets for creating an exceptional customer experience. Its community makes it easy for consumers, business customers, and partners to choose the experience that's right for them – whether that's self-serving through hundreds of knowledge articles and videos, posting questions for other members and Community Gurus, contacting support via live chat, or by logging a case. Since members log in to the community using their Facebook or AVG MyAccount credentials, the registration process is seamless, and agents have an immediate 360-degree consolidated view of the customer and all previous interactions through the phone, email, Live Agent, community discussions, or social media engagements.

Since launch, the AVG support community has brought in more than 11 million unique logins, raised Net Promoter Scores from 50 to a record-high 70, and helped the company exceed its self-service goals by 25%.

"Supporting millions of customers is quite demanding," said Daniel Urminský, director, ICT for sales, marketing, and service. Since launch, the AVG support community has brought in more than 11 million unique logins, raised Net Promoter Scores from 50 to a record-high 70, and helped the company exceed its self-service goals by 25%. "I think it really goes to show that when you have all the pieces lined up – when you have an attractive site, good quality search, good quality articles, and you're

able to guide the customer quite easily through the service process – it works phenomenally well," said Jas Dhaliwal, AVG's social care director.

Crafting an exceptional experience, as AVG has done, exponentially improves the service experience. But now that customers are happy, how can businesses enable their communities to be as agile and expansive as the company is?

"We are able to provide support successfully while maintaining a relatively small customer care team."

# Create a Community That Grows with Your Business

In this hyperconnected world, companies strive to deliver a customer experience that meets the rising expectations of consumers. Businesses are turning to community solutions since they are extensible and can tackle a wide

variety of use cases. Those in charge of a community face two important challenges: sustaining engagement in their community and proving ROI of the community.



These challenges can be addressed by focusing in on three key areas.

1. Obtain executive sponsorship to prioritize adoption and engagement with internal stakeholders and external customers.

2. Ensure business processes are integrated into the community as part of the customer's journey.

3. Have a Community Manager who oversees the daily health of the community.

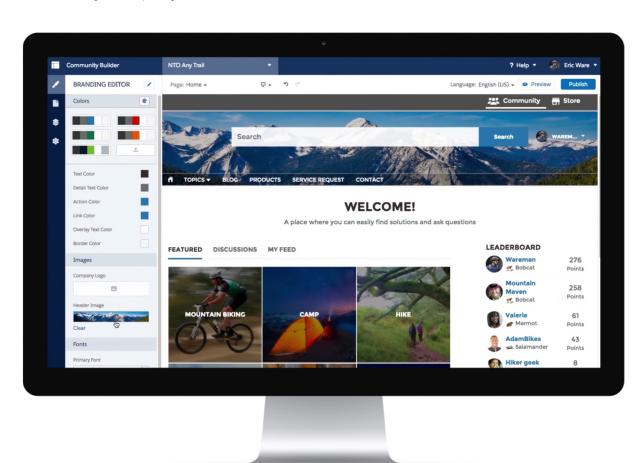
Launching a next-generation community may seem like a daunting task, but identifying a platform that is easy to launch and extensible will save time and money in creating a community that's easy to stand up and grows with your business.



#### Move at the speed of your customers

If Community Managers want to keep pace with their customers, they should embrace a "template approach." Community Templates for Community Cloud are game changers because they allow any company to build a fully branded and responsive community that looks great on any device. Not every company has an extensive

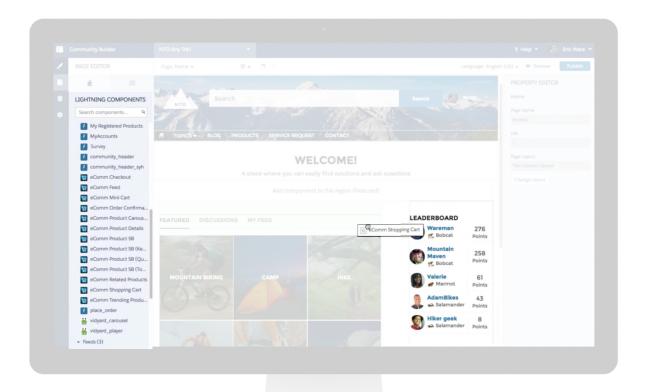
IT department to deploy new platforms, which is why WYSIWYG editors such as Lightning Community Builder are equally important. Drag-and-drop technology helps companies keep development costs down and accelerate deployment since no coding is required.



The easiest way to increase the community's functionality is by investing in a platform with a strong ecosystem of components. For example, Lightning Components for Community Cloud allow businesses to easily drag and drop widgets built by partners right into the community.

Components like Livefyre's Media Wall, which allows customers to import their Twitter accounts,

allows businesses stay abreast of the conversation happening around their brand to serve customers better. CloudCraze's Commerce on Salesforce, which integrates the shopping cart experience into the community, makes it easier to navigate to a commerce portal. Extending functionality with components saves development time and resources while streamlining the customer's experience with your brand.





#### **CUSTOMER SPOTLIGHT:**

## eWay

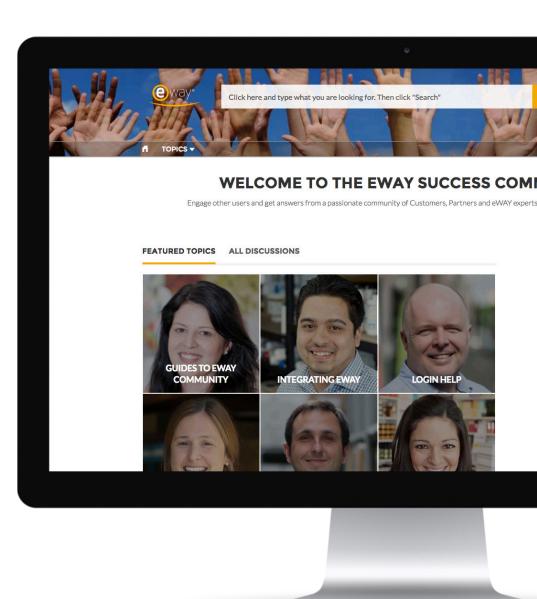
#### A community from scratch in just four days

Australian company <u>eWay</u> provides a safe, reliable, and frictionless online payment gateway to help businesses worldwide grow and thrive. Built on a commitment to personal service and support, eWay now handles a rapidly growing market share of online payments in Australia. With such enormous growth, eWay needed service capabilities that stayed ahead of the growing customer base's expectations – which means providing self-service options available at any time and with any device.

"Our customers are growing, and so are we – it's a beautiful thing."

Matt Bullock, Founder and CEO, eWay With Community Cloud's easy-to-use Lightning Community Builder and Community Templates, eWay was able to build a completely customized and mobile-optimized community with third-party and custom apps included – and no coding or IT required – in just four days. Now eWay customers can find answers to their questions within the self-service community, quickly and easily. As eWay's customer base grows and their expectations change, eWay can transform the community using drag-and-drop Lightning Components from Community Cloud and the Salesforce partner ecosystem.

By establishing a scalable community and integrating with your sales, marketing, and service channels, your business is uniquely positioned to maximize each and every customer touchpoint and connect to your customers in a whole new way.



#### Conclusion

Setting up a customer community is a win-win: your customers are empowered to easily find answers, leading to greater customer satisfaction. But on top of that, you have greater insights into your customers because of these personalized interactions. With Community Cloud, your customers can find everything

they need to make the most of your product by connecting them directly to helpful resources, your support staff, and other customers. The end result? A full customer journey that connects every department of the business and boosts customer loyalty.













The information provided in this e-book is strictly for the convenience of our customers and is for general informational purposes only. Publication by salesforce.com does not constitute an endorsement. Salesforce.com does not warrant the accuracy or completeness of any information, text, graphics, links, or other items contained within this e-book. Salesforce.com does not guarantee you will achieve any specific results if you follow any advice in the e-book. It may be advisable for you to consult with a professional such as a lawyer, accountant, architect, business advisor, or professional engineer to get specific advice that applies to your specific situation.